

THE WINCHESTER BELL SOCIETY



We are privileged to welcome you into The Winchester Bell Society of the Winchester Alumni Association Scholarship Endowment Fund, Inc. The Bell Society honors those individuals who have made a planned gift or included the Alumni Endowment Fund in their estate plans. We are grateful to you for your foresight in helping to support the long-term success and growth of this fund, which has the specific purpose of investing donations to endow future scholarships to be given by the Winchester Alumni Association, Inc. to qualifying graduates of Winchester Community High School, Winchester, Indiana.

Please take a moment to complete the information below for our records. Doing so ensures that we are able to honor your intent for the use of your gift.

The Winchester Alumni Association Scholarship Endowment Fund understands that this form is non-binding and that your future bequest remains fully revocable. The specifics of your gift will be kept strictly confidential.

I. NAME(S) (As you would like to be listed on the membership list)

Name _____ Birthdate _____ WHS/DHS/WCHS Class Year _____

Spouse/Partner _____ Birthdate _____ WHS, DHS, WCHS Class Year _____

II. TYPE AND VALUE OF GIFT (minimum qualifying donation is \$10,000.00)

Type of Gift	Specific Amount	OR	Percentage (with estimated value, based on today's figures)
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Bequest gift through will/trust _____

Retirement plan beneficiary _____

Life Insurance Beneficiary _____

Other _____

Enclosed is a copy of the relevant section of my will/trust/beneficiary designation

III. ADDITIONAL CONSIDERATIONS

This gift is a pledge that may be paid during my lifetime

This gift takes effect upon my passing

This gift takes effect upon the passing of both myself and my spouse

This gift is contingent, based upon my surviving my heirs or other beneficiaries

IV. CONTACT INFORMATION

Where applicable, it is helpful to have contact information for the relevant person or entity that will be administering the gift.

Executor/Trustee

Name _____

Address _____ City _____

State _____ Zip _____

Email _____

Beneficiary Designation (such as of retirement plan or life insurance policy)

(Be sure to contact the plan administrator listed below with your addition of the Winchester Alumni Association Scholarship Endowment Fund, Inc. as a beneficiary.)

Administrator/Company _____

V. SIGNATURES

Date _____ Signature _____

Date _____ Signature _____

I prefer not to be publicly recognized as a Winchester Bell Society member.

**THANK YOU FOR MAKING THE WINCHESTER ALUMNI
ASSOCIATION SCHOLARSHIP ENDOWMENT FUND
HOME OF YOUR LASTING LEGACY.**

The Winchester Bell Society Fund is administered by the Winchester Alumni Association Scholarship Endowment Fund, EIN 82-5173441, a 501-c-3 non-profit public charity. Questions may be directed to Tanya Malak, 765-584-6372 of Northwest Bank, Winchester, IN 47394

Return this application to the Winchester Alumni Endowment Fund, PO Box 492, Winchester, IN 47394